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LAM SOON (HONG KONG) LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 411)

CHANGE OF BOOK CLOSURE DATES, DIVIDEND PAYMENT DATE AND DATE OF ANNUAL GENERAL MEETING

The board of directors of Lam Soon (Hong Kong) Limited (the “Company”) would like to announce that the 2012 annual general meeting (the “AGM”) of the Company is scheduled to be held on Tuesday, 20 November 2012 at 10:30 a.m. The relevant notice of the AGM has been posted on the websites of The Stock Exchange of Hong Kong Limited (<http://www.hkexnews.hk>) and the Company (<http://www.lamsoon.com>).

In this respect, the original book close dates for the purpose of ascertaining shareholders’ right to attend and vote at the AGM and for ascertaining shareholders’ entitlement to the proposed final dividend* for the year ended 30 June 2012 set out in the Company’s final results announcement dated 28 August 2012 are revised as follows:

For ascertaining shareholders’ right to attend and vote at the AGM:

	<u>Original</u>	<u>Revised</u>
Closure dates of Register of Members (both days inclusive)	12 November 2012 to 15 November 2012	16 November 2012 to 20 November 2012
Latest time to lodge transfers	4:00 p.m. on 9 November 2012	4:00 p.m. on 15 November 2012

For ascertaining shareholders’ entitlement to the proposed final dividend*:

	<u>Original</u>	<u>Revised</u>
Closure date of Register of Members (both days inclusive)	21 November 2012 to 23 November 2012	26 November 2012 to 27 November 2012
Latest time to lodge transfers	4:00 p.m. on 20 November 2012	4:00 p.m. on 23 November 2012
Proposed final dividend* payment date	28 November 2012	4 December 2012

*(*subject to shareholders’ approval at the AGM)*

During the revised periods of the closure of Register of Members, no share transfers will be registered. For registration, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's Share Registrars and Transfer Office – Hongkong Managers and Secretaries Limited at Unit 3401-2, 34th Floor, AIA Tower, 183 Electric Road, North Point, Hong Kong before the relevant latest time to lodge transfers.

By Order of the Board
CHENG Man Ying
Company Secretary

Hong Kong, 17 October 2012

As at the date of this announcement, the board of directors of the Company comprises:

Chairman:

Mr. KWEK Leng Hai

Group Managing Director:

Mr. Joseph LEUNG

Non-Executive Directors:

Dr. WHANG Sun Tze

Mr. TAN Lim Heng

Mr. TSANG Cho Tai

Mr. DING Wai Chuen

Independent Non-Executive Directors:

Mr. LO Kwong Chi, Clement

Mr. LO Kai Yiu, Anthony

Mr. AU Chee Ming